

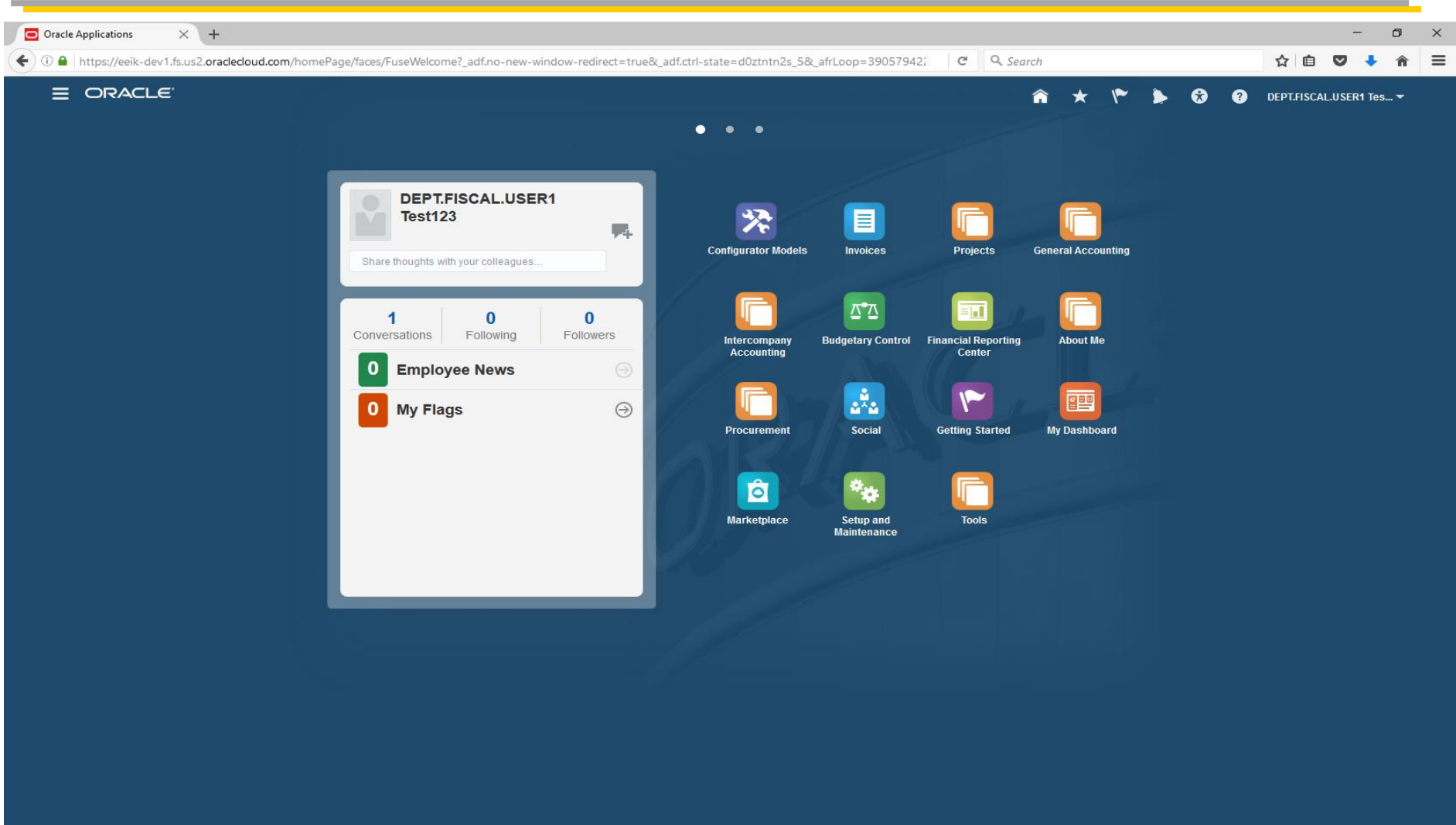


**PPM Grants Deep Dive:
Screenshots of Wyocloud system to compensate for lack of recording**

March 29th, 2017

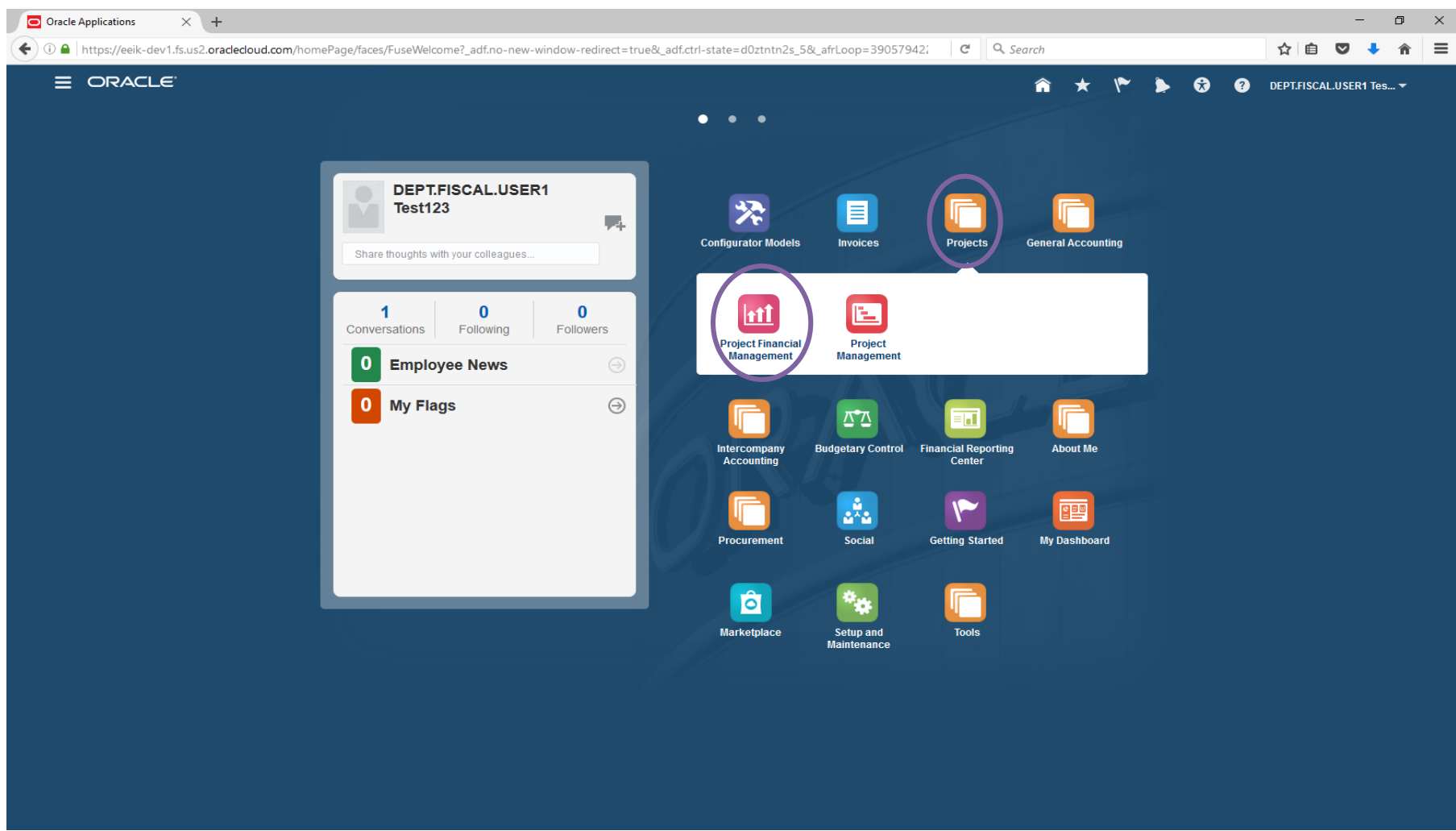


WyoCloud Homepage



This is the home page for a typical user.

Project's Navigation



To navigate to see the department user's projects, the user will select the Projects tile followed by the Project Financial Management tile.



Project's Overview Page

Overview SIT_Award_JJ

Project Manager: [Name] Project Unit: UW Project Unit

Project Status: Active Organization: UWYO

Start Date: 4/1/17 Business Unit: UWYO

Finish Date: 4/1/26 Customer: National Science Foundation

Project Description: Let the good times roll Overall Health: [Indicator]

Project Type: UW Grant Sponsored Project: Yes

Notes

Search: [Advanced] [Saved Search] [All Notes]

Search Results: View [Dropdown] Detach Sort By [Date descending] [Date] [All] [Type] [All]

Area: Project

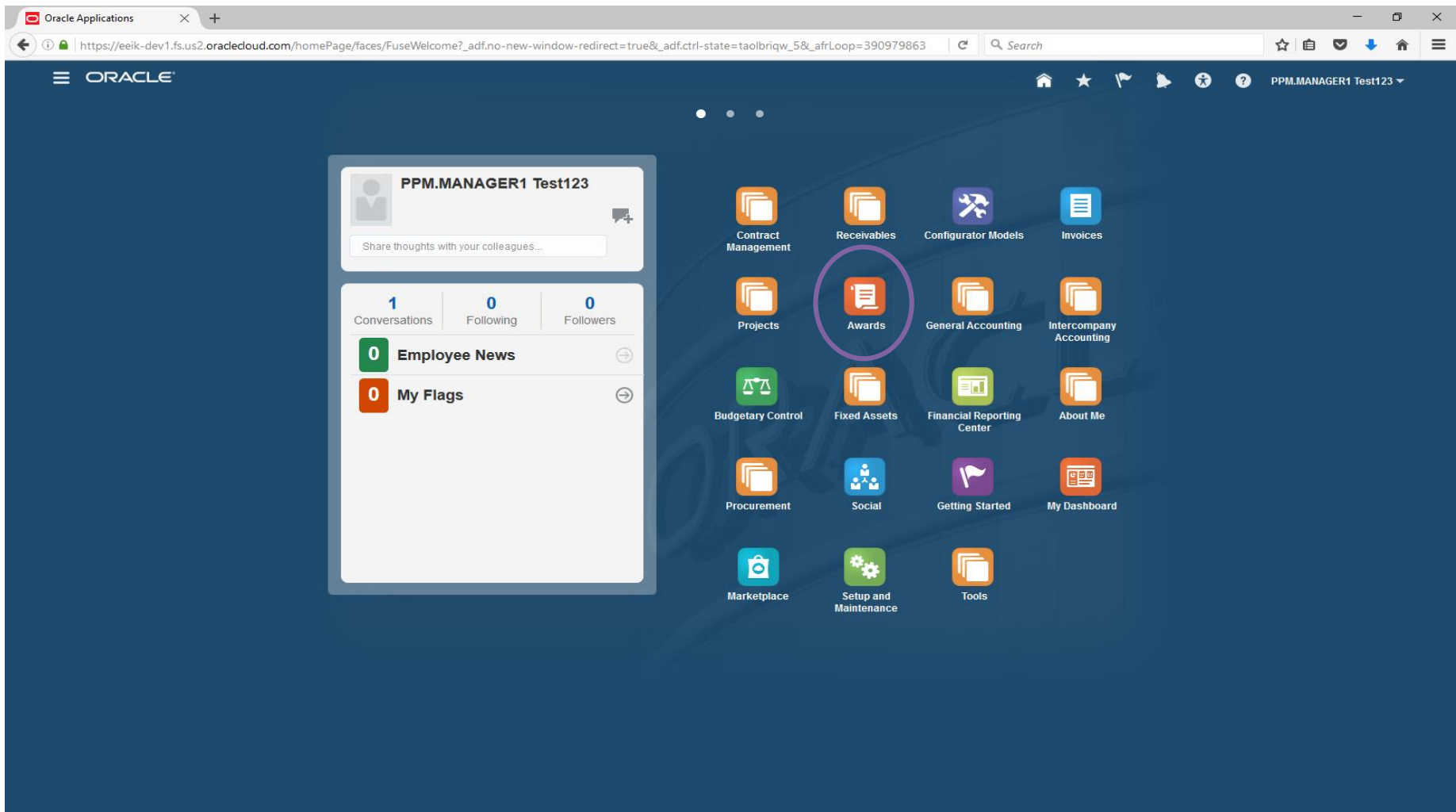
No data to display.

Team members

Show All members Current members

Person	Project Role	Primary Organization	Start Date	End Date
Test123, PPM.COORDINATOR1	Grants Administrator	Chemistry	4/1/17	

This is the Overview page for Projects that a department user will see. The relationship between Projects and Awards (grants) can be one-to-one or many to one as an Award can have multiple projects associated with it (e.g. cost share).



From the home page, a user would navigate to the Awards tile to review header level information for an award (Overview page).



Award's Overview Page

Overview - Awards - Oracl... x +

https://eek-dev1.prj.us2.oraclecloud.com/projectsFinancials/faces/FndOverview?_afnd=%3B%3B%3B%3Bfalse%3B256%3B%3B%3B&fndGlobalItemNodeId=itemNc

ORACLE

PPM.MANAGER1 Test123

My Awards

5 active awards with 8 projects
 Projects overspending 0
 Projects underspending 0

Create Award Manage Awards

Search Active Awards

Sort By Award Number

1006000
 National Science Foundation
 ED-12574
 End Date 04/01/2026

1006001
 3M Company (Canada)EMPLOYEE12 Test123
 3M1234
 End Date 06/30/2018

1007002
 Halliburton Energy S... Mohammad Piri
 HAL-236
 End Date 09/30/2019

BPG KK Scenario A1
 Department of Energy
 End Date 04/02/2022

NMKTEST2
 National Science Fou...EMPLOYEE12 Test123
 NMKTEST2

Overview

Actions

■ Elapsed Time ■ Spent - Red when Overspending

1006000
 SIT_Award_JJ
\$5M

1006000
 SIT_Award_KG_CS
\$1M

1006001
 SIT_AWARD2_JJ
\$1.25M

Important Dates

No data to display.

Unallocated Funding Amount

\$500K	3M Company (Canada)	Edit
1006001		

This is what the Overview page for Awards looks like. This is the page where a Principal Investigator, for example, can see his/her own grants.



Award Financial Details

The screenshot shows the Oracle PPM Manager interface. On the left, a sidebar titled 'My Awards' lists 5 active awards. Award 1006000 is selected and circled in purple. The main area displays the 'Overview' for award 1006000 - SIT_AWARD_JJ (6,000,000.00). It shows financial performance metrics, associated projects (SIT_Award_JJ and SIT_Award_KG_CS), and a detailed table of financial details for various task categories.

Overview: 1006000 - SIT_AWARD_JJ (6,000,000.00)
 Currency = US Dollar

Financial Performance
 Period Type: Inception-to-Date 04/01/2017 | Budget Period: 2017 04/01/2017 - 03/31/2018 | As Of: 04/12/2017 4:30 PM
 Funding Amount: 6,000,000.00

Award Projects

Project Name	Budget Amount	Consumed Amount	Available Amount	Unbudgeted Amount
SIT_Award_JJ (5,000,000.00)	5,000,000.00	5,096.33	4,994,903.67	0.00
SIT_Award_KG_CS (1,000,000.00)	1,000,000.00	625.00	999,375.00	0.00

Financial Details

Task or Resource	Budget Amount	Consumed Amount	Available Amount
SIT_Award_JJ	5,000,000.00	5,096.33	4,994,903.67
Animal Costs	500,000.00	1,500.00	498,500.00
Consortiums/Subawards	250,000.00	0.00	250,000.00
Domestic Travel	500,000.00	0.00	500,000.00
Equipment and Rental Fees	500,000.00	0.00	500,000.00
F&A	500,000.00	586.08	499,413.92

By clicking on Award 1006000 in the left window, the Overview page for that award appears to the right which shows a high level of the financial details associated with 100600. This page details the associated projects (SIT_Award_JJ & SIT_Award_KG_CS) to the Award (1006000). Notice the main project has a \$5mm budget. There is also a cost share project with a \$1mm budget. The financial details section on the bottom half of the page shows the budget, consumed, and available amounts for the various allowable expenditure categories.



Award Financial Details – Drill Down

Overview - Awards - Oracl... x +

https://eik-dev1.prj.us2.oraclecloud.com/projectsFinancials/faces/FndOverview?searchInd=R&_afLoop=387653698427338&AwardNumber=&fndGlobalItemN...

ORACLE PPM.MANAGER1 Test123

My Awards
5 active awards with 8 projects
Projects overspending 0
Projects underspending 0
Create Award Manage Awards

Search Recent Awards
Sort By Award Number

1006000
National Science Foundation
ED-12574
End Date 04/01/2026

BPG KK Scenario A1
Department of Energy
End Date 04/02/2022

1007006
Baker Hughes FoundationEMPLOYEE12 Te
BH - 2017A
End Date 03/31/2022

1007001
Wyoming Community Fo...EMPLOYEE12 Te
WCF-123
End Date 03/31/2019

1006001
3M Company (Canada)EMPLOYEE12 Test123
3M1234

Overview 1006000 - SIT_AWARD_JJ (6,000,000.00)
Currency = US Dollar
Financial Performance
Period Type Inception-to-Date 04/01/2017 Budget Period 2017 04/01/2017 - 03/31/2018 As Of 04/12/2017 4:30 PM
Funding Amount 6,000,000.00

Award Projects

SIT_Award_JJ (5,000,000.00) 1006000	SIT_Award_KG_CS (1,000,000.00) 1006000CS
Budget Amount 5,000,000.00	Budget Amount 1,000,000.00
Consumed Amount 5,096.33	Consumed Amount 625.00
Available Amount 4,994,903.67 ✓	Available Amount 999,375.00 ✓
Unbudgeted Amount 0.00	Unbudgeted Amount 0.00

Financial Details View Control Budget Lines

Task or Resource	Budget Amount	Consumed Amount	Available Amount
▲ SIT_Award_JJ	5,000,000.00	5,096.33	4,994,903.67
Funds Consumption Details (Consumed Amount 5,096.33)			
Purchase Requisitions		Supplier Invoices 411.25	Expenditure Items 4,685.08
Purchase Orders		External Commitments	
▲ Animal Costs	500,000.00	1,500.00	498,500.00
Funds Consumption Details (Consumed Amount 1,500.00)			
Purchase Requisitions		Supplier Invoices	Expenditure Items 1,500.00
Purchase Orders		External Commitments	
▶ Consortiums/Subawards	250,000.00	0.00	250,000.00
▶ Domestic Travel	500,000.00	0.00	500,000.00

The user has the ability to drill down in each expenditure category to see the Funds Consumption Details for each category.



Award Financial Details – Cost Share

Overview - Awards - Oracl... x +

https://eek-dev1.prj.us2.oraclecloud.com/projectsFinancials/faces/FndOverview?searchInd=R&_afLoop=387653698427338&AwardNumber=&fndGlobalItemN...

ORACLE

My Awards
5 active awards with 8 projects
Projects overspending 0
Projects underspending 0
Create Award Manage Awards

Search Recent Awards
Sort By Award Number

1006000
National Science Foundation
ED-12574
End Date 04/01/2026

BPG KK Scenario A1
Department of Energy
End Date 04/02/2022

1007006
Baker Hughes FoundationEMPLOYEE12 Te
BH - 2017A
End Date 03/31/2022

1007001
Wyoming Community Fo...EMPLOYEE12 Te
WCF-123
End Date 03/31/2019

1006001
3M Company (Canada)EMPLOYEE12 Test123
3M1234

Overview 1006000 - SIT_AWARD_JJ (6,000,000.00)
Currency = US Dollar
Actions Edit

Financial Performance
Period Type Inception-to-Date 04/01/2017 Budget Period 2017 04/01/2017 - 03/31/2018 As Of 04/12/2017 4:30 PM
Funding Amount 6,000,000.00

Award Projects

SIT_Award_JJ (5,000,000.00) 1006000	SIT_Award_KG_CS (1,000,000.00) 1006000CS
Budget Amount 5,000,000.00	Budget Amount 1,000,000.00
Consumed Amount 5,096.33	Consumed Amount 625.00
Available Amount 4,994,903.67 ✓	Available Amount 999,375.00 ✓
Unbudgeted Amount 0.00	Unbudgeted Amount 0.00

Financial Details View Control Budget Lines

Task or Resource	Budget Amount	Consumed Amount	Available Amount
SIT_Award_KG_CS	1,000,000.00	625.00	999,375.00
Animal Costs	125,000.00	0.00	125,000.00
Consortiums/Subawards	50,000.00	0.00	50,000.00
Domestic Travel	125,000.00	0.00	125,000.00
Equipment and Rental Fees	125,000.00	0.00	125,000.00
Foreign Travel	100,000.00	0.00	100,000.00

https://eek-dev1.prj.us2.oraclecloud.com/projectsFinancials/faces/FndOverview?searchInd=R&_afLoop=387653698427338&AwardNumber=&fndGlo...;¶AwardId=&pageParams=toFlow=;searchInd=R;paraAwardId=;AwardName=;AwardNumber=;paraMode=&AwardName=&_adf.ctrl-state=ifuz9kzez_2923#

By selecting the box for SIT_Award_KG_CS, the Financial Details for the cost share project associated with Award 100600 appear.